



Emerald Plantation Holdings Limited
(the “Company”)

**Notice of a Telephone Conference of the Shareholders and Noteholders of the Company to
be held on 30 October 2013**

We refer to the Interim Report to the Shareholders and Noteholders of Emerald Plantation Holdings Limited (“**Interim Report**”) which was posted on the DTC Legal Notice System (LENS) on 1 October 2013 under document number LG20131001-001.

Unless otherwise defined, terms and expressions defined in or construed for the purposes of the Interim Report (as the case may be) shall have the same meaning when used in this notice.

As set out in the Interim Report, the Board plans to hold a telephone conference with the Shareholders and Noteholders to discuss the contents of the Interim Report and address questions that may arise from the Interim Report.

Please note that the telephone conference will take place at 8 a.m. (New York time) / 8 p.m. (Hong Kong time) on 30 October 2013.

To participate in the telephone conference, please contact our Information Agent, Alliance Advisers, before 8 p.m. (New York time) on 28 October 2013 / 8 a.m. (Hong Kong time) on 29 October 2013 to obtain the dial-in details for the telephone conference. You can contact Alliance Advisers at their toll free number (855-976-3327) or at their email address (emeraldplantation@allianceadvisorsllc.com). You will be required to provide basic verification information/document to the satisfaction of Alliance Advisers before you are provided with the dial-in details for the conference call. You are encouraged to submit to Alliance Advisers any questions that you have with respect to the Interim Report when you obtain your dial-in details. These questions will then be dealt with at the conference call.

For enquiries, please contact the persons listed under “Section 1 – Contact Details” in the Interim Report.

Board of Directors

Emerald Plantation Holdings Limited

15 October 2013