



Emerald Plantation Holdings Limited

(the "Company")

Release of Management Discussion and Analysis and Audited Consolidated Financial Statements for the Year from 14 December 2012 to 31 December 2013 ("Annual Report")

On 31 March 2014, the Company released its Annual Report to Shareholders and Noteholders through the DTC Legal Notice System (LENS) under document number LG20140402 – 057 (referenced to CUSIP nos. 29101WAA4 and G30337102). Noteholders and Shareholders can obtain a copy of the Annual Report through either LENS or the Company at info@emerald-plantation.com.

Unless otherwise defined, terms and expressions defined in or construed for the purposes of the Annual Report (as the case may be) shall have the same meaning when used in this notice.

Emerald Plantation Holdings Limited

31 March 2014