



**Emerald Plantation Holdings Limited**

*(incorporated in the Cayman Islands with limited liability)*

**Release of Management Discussion and Analysis and Unaudited Consolidated Financial Statements for the Period from 1 January 2014 to 30 June 2014 (“Interim Financials”)**

On 29 September 2014, Emerald Plantation Holdings Limited (the “**Company**”) released its Interim Financials to Shareholders and Noteholders through the DTC Legal Notice System (LENS) under document LG20140930 - 035 (referenced to CUSIP nos. 29101WAA4 and G30337102). Noteholders and Shareholders can obtain a copy of the Interim Financials through either LENS or the Company at [info@emerald-plantation.com](mailto:info@emerald-plantation.com).

Unless defined otherwise, terms and expressions defined in or construed for the purposes of the Interim Financials (as the case may be) shall have the same meaning when used in this notice.

**Emerald Plantation Holdings Limited**

30 September 2014