



Emerald Plantation Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(the “Company”)

Release of Management Discussion and Analysis and Audited Consolidated Financial Statements for the year ended 31 December 2014 ("Annual Report")

On 31 March 2015, the Company released its Annual Report to Shareholders and Noteholders through the DTC Legal Notice System (LENS) under document number [LG20150402 – 118] (referenced to CUSIP nos. 29101WAA4 and G30337102). Noteholders and Shareholders can obtain a copy of the Annual Report through either LENS or the Company at info@emeraldplantation.com.

Unless otherwise defined, terms and expressions defined in or construed for the purposes of the Annual Report (as the case may be) shall have the same meaning when used in this notice.

Emerald Plantation Holdings Limited

31 March 2015