



Emerald Plantation Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

**Release of Management Discussion and Analysis and Unaudited Consolidated
Financial Statements for the six months ended 30 June 2015 (“Interim Financials”)**

On 25 September 2015, Emerald Plantation Holdings Limited (the “Company”) released its Interim Financials to Noteholders and Shareholders through the DTC Legal Notice System (LENS) under document numbers LG20150928 – 058 and LG20150928-059 (referenced to CUSIP nos. 29101WAA4 and G30337102 respectively). Noteholders and Shareholders can obtain a copy of the Interim Financials through either LENS or the Company at info@emerald-plantation.com.

Unless defined otherwise, terms and expressions defined in or construed for the purposes of the Interim Financials (as the case may be) shall have the same meaning when used in this notice.

Emerald Plantation Holdings Limited

26 September 2015