



Emerald Plantation Holdings Limited

(the “Company”)

CUSIP Number: G30337102

Completion of the sale of Emerald Plantation Group Limited under the Share Purchase Agreement

The Company previously announced that on April 21, 2016 it had entered into a conditional share purchase agreement (the “**Share Purchase Agreement**”) with New Plantations Limited in relation to the entire issued share capital of Emerald Plantation Group Limited (“**EPGL**”). On May 25, 2016, at an extraordinary general meeting (the “EGM”), the shareholders of the Company approved the transaction contemplated by the Share Purchase Agreement.

The Company announces that Completion (as defined in the circular convening the EGM) occurred under the Share Purchase Agreement on June 7, 2016. Following adjustments, the Company received initial cash consideration of US\$62,639,133 from New Plantations Limited together with a payment of US\$2,500,000 from EPGL in respect of the Asset Recovery Program (as described further in the circular convening the EGM). Of the aggregate amount received, US\$143,167,603 was applied in redeeming the Company's 6.00% Guaranteed Senior Notes Due 2020 (CUSIP Number: 29101W AA4) issued pursuant to the indenture dated January 30, 2103.

Questions concerning the Company should be directed to: info@emerald-plantation.com.

This announcement is for information purposes only and is not an offer to purchase or sell, a solicitation of an offer to purchase or sell or a solicitation of consents with respect to any securities.

Emerald Plantation Holdings Limited

June 8, 2016