



漢青林木控股有限公司
Emerald Plantation Holdings Limited

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(the “Company”)

CUSIP Number: G30337102

Issuance of a statutory demand letter on New Plantations regarding the non-receipt of payment of deferred consideration for the sale of Emerald Plantation Group Limited under the Share Purchase Agreement

The Company previously announced that on April 21, 2016 that it had entered into a conditional share purchase agreement (the “**Share Purchase Agreement**”) with New Plantations Limited (“**New Plantations**”), which is majority owned by Chow Tai Fook Enterprises Limited and minority owned by Wu Wai Leung, Danny, in relation to the sale of the entire issued share capital of Emerald Plantation Group Limited.

On June 9, 2017, the Company further announced that New Plantations did not pay the deferred cash consideration of US\$23,000,000 on June 7, 2017, as required under the Share Purchase Agreement.

In light of New Plantation’s failure to pay the deferred consideration, the Company served a statutory demand on New Plantations on June 16, 2017.

Questions concerning the Company should be directed to: info@emerald-plantation.com.

This announcement is for information purposes only and is not an offer to purchase or sell, a solicitation of an offer to purchase or sell or a solicitation of consents with respect to any securities.

Emerald Plantation Holdings Limited

June 22 2017