



**Emerald Plantation Holdings Limited**

**(the “Company”)**

**Expiration and Results of Tender Offer dated April 2, 2014**

The Company today announces the expiration and final results of its previously announced offer (the “**Offer**”) to purchase for cash up to US\$50,000,000 in aggregate principal amount of and accrued and unpaid interest on the 6.00% Guaranteed Senior Notes due 2020 (CUSIP No. 29101W AA4) (the “**Notes**”) (such term as used herein including notes issued in connection with interest paid-in kind).

The Offer was subject to the terms and conditions set forth in the Offer to Purchase, dated April 2, 2014, relating thereto (the “**Offer to Purchase**”). The Offer expired at 5:00 p.m., New York City time, on April 30, 2014, and was not extended. As of the Expiration Date, US\$287,149,315 aggregate principal amount of the Notes, representing approximately 92.61% of the outstanding Notes, have been validly tendered and not withdrawn.

Payment for Notes accepted will be made on the payment date of May 7, 2014 (the “**Payment Date**”) in accordance with the terms of the Offer, as more fully set forth in the Offer to Purchase. On the Payment Date, the Company will pay holders who validly tendered and did not withdraw their Notes on or prior to the Expiration Date the applicable purchase price, plus accrued and unpaid interest at the rate of 6.00% per annum from the last interest payment date for the Notes preceding the Payment Date to, but not including, the Payment Date, on a prorated basis up to an aggregate limit of US\$50,000,000.

The Company has retained Georgeson Inc. to serve as its information agent for the Offer. Requests for documents should be directed to Georgeson Inc. at (888) 605-8334 (toll-free) or (781) 575-2137. Questions concerning the terms of the Offer should be directed to the Company at [tenderofferquestions@emerald-plantation.com](mailto:tenderofferquestions@emerald-plantation.com).

**This announcement is for information purposes only and is not an offer to purchase or sell, a solicitation of an offer to purchase or sell or a solicitation of consents with respect to any securities. The Offer was made only pursuant to the Offer to Purchase and only in such jurisdictions as was permitted under applicable law.**

**Emerald Plantation Holdings Limited**

May 1, 2014