



Emerald Plantation Holdings Limited

(the “Company”)

Offer to Purchase dated June 23, 2015 – Adjustments to Calculation of Paid Principal and Interest

On July 28, 2015, the Company announced the final results of its offer (the “Offer”) to purchase for cash up to \$85,134,827 in aggregate principal amount of, together with accrued interest on, its 6.00% Guaranteed Senior Notes due 2020 (CUSIP No. 29101W AA4) (the “Notes”) (such term as used herein including Notes issued in connection with interest paid-in kind), which Offer was subject to the terms and conditions set forth in the Offer to Purchase document dated June 23, 2015 (the “Offer to Purchase”).

Payment for Notes accepted was made on the payment date of July 28, 2015 (the “Payment Date”) in accordance with the terms of the Offer, as more fully set forth in the Offer to Purchase. Calculations for the payment were based on 27 days of accrued interest, resulting in a prorated payment of \$84,753,436 in principal and \$381,390.78 in interest to participating noteholders. Following the payment on the Payment Date, the outstanding principal of the Notes was reduced to \$176,349,540.

Subsequent to the Payment Date, it was determined that the terms of the Offer to Purchase required calculations for the payment to have been based on 28 days of accrued interest. Accordingly, the Company adjusted the allocation of the payments made on the Payment Date, with the result that the prorated payments consist of \$84,739,377 in principal and \$395,450 in interest. The outstanding principal of the Notes as of the Payment Date has been adjusted upward to \$176,363,599.

This announcement is for information purposes only and is not an offer to purchase or sell, a solicitation of an offer to purchase or sell or a solicitation of consents with respect to any securities. The Offer was made only pursuant to the Offer to Purchase and only in such jurisdictions as was permitted under applicable law.

Emerald Plantation Holdings Limited

September 10, 2015