



Emerald Plantation Holdings Limited

(the “Company”)

Results of Offer to Purchase dated November 11, 2015

The Company today announces the final results of its previously announced offer (the “**Offer**”) to purchase for cash up to \$39,249,837 in aggregate principal amount of and accrued and unpaid interest on the 6.00% Guaranteed Senior Notes due 2020 (CUSIP No. 29101W AA4) (the “**Notes**”) (such term as used herein including notes issued in connection with interest paid-in kind).

The Offer was subject to the terms and conditions set forth in the Offer to Purchase document, dated November 11, 2015, relating thereto (the “**Offer to Purchase**”). The Offer expired at 5:00 p.m., New York City time, on December 11, 2015 (the “**Expiration Date**”). As of the Expiration Date, \$172,652,502 aggregate principal amount of the Notes, representing approximately 97.90% of the outstanding Notes, have been validly tendered and not withdrawn.

Payment for Notes accepted was made on the payment date of December 16, 2015 (the “**Payment Date**”) in accordance with the terms of the Offer, as more fully set forth in the Offer to Purchase. On the Payment Date, the Company paid holders who validly tendered and did not withdraw their Notes on or prior to the Expiration Date the applicable purchase price, plus accrued and unpaid interest at the rate of 6.00% per annum from the last interest payment date for the Notes preceding the Payment Date to, but not including, the Payment Date, on a prorated basis up to an aggregate limit of \$39,249,837.

The Company has retained Georgeson Inc. to serve as its information agent for the Offer. Requests for documents should be directed to Georgeson Inc. at (888) 607-9252 (toll-free) or (781) 575-2137. Questions concerning the terms of the Offer should be directed to the Company at info@emerald-plantation.com.

This announcement is for information purposes only and is not an offer to purchase or sell, a solicitation of an offer to purchase or sell or a solicitation of consents with respect to any securities. The Offer was made only pursuant to the Offer to Purchase and only in such jurisdictions as was permitted under applicable law.

Emerald Plantation Holdings Limited

December 16, 2015